

# Boxo Movie Fund S.P

## Information Sheet

### Primary Investment Fund offering:

<b>OVERVIEW</b>	
Private Placement	Boxo Movie Fund S.P
Investment Manager	CES Investments (DIFC)
Investment Advsiors	SKK Investment Consultancy
Asset Manager	Boxo Asset Management
Investment Type	Movie and Television Productions
Country of Issuance	Cayman
Type Instrument	Equity Offerring
Governing Law	CIMA/DFSA
Rating	N/A
Currency	US Dollars (U\$S)
Closing Date	Q4, 2025
Term	3 years (3 years + up to 2 additional one-year periods)
Ranking Security	Equity Risk
Investor Type	Accredited investors or institutional funds with long-term stable income growth requirements.
<b>FINANCIALS</b>	
Offering Amount	USD 200m
Targeted (ROE)	Projected 23% annualised
Dividend Payout	Based on project completion and reinvestment timelines
Fund Management Fee	1.5% plus 20% Performance fees (Hurdle 8%)
<b>INVESTMENT PARAMETERS</b>	
	<ul style="list-style-type: none"> <li>• Boxo Movie and Television Productions Only</li> <li>• Commercially Viable Projects</li> <li>• Maximum project size, USD 100m (Approximately)</li> <li>• Project Duration: 6 months</li> </ul>
Investment Description	Commercially Viable Flim Productions for Global Distribution and OTT Platforms
<b>FUND INFORMATION</b>	
Initial Closing	Manager to start capital investments after receipt of 25% on initially agreed investment
Investment Mandate	100% of capital investment
Reporting	Manager will provide an annual audit for investors' review with quarterly updates.
Diversification Guidelines	No more than 50% capital into a single asset without investment committee approval.
Periodic Asset Sale Procedures	In the event that Manager can improve Fund performance, he reserves the right to sell assets and reinvest accordingly.
Disinvestment Process	Manager, during Term, will divest any assets that are not performing to Primary investments and re-invest in homogenous asset categories named above.
Dissolution Procedures	The sale/re-finance of assets will commence no less than 6 months prior to the dissolution date of the Fund.
<b>SPONSOR/FUND SUPPORT</b>	
Legal Counsel	Cayman Island Legal Advisor
Administrator	Grammont Mauritius Limited
Auditor	Cayman Ltd
Bankers	SBM Bank Mauritius Limited

### Boxo Movie Fund S.P

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### Fund Strategy

1. Sector – Movie Production
2. Geographic location – Global Distribution
3. Project Size – USD 200m
4. Investment Category – Private Equity Placement
5. Self-Funding – TBD
6. Anticipated Debt - TBD
7. Capital to be Raised - USD 200m
8. Investment Duration – 36 Months
9. Investment Denomination - USD
10. Fund Structure – Cayman-DIFC
11. Fund Management – CES
12. Investment Holding Jurisdiction - Cayman
13. Number of Co-Investors – 50 (As per Administrator Costings)
14. Capital Raised – Deployment – Construction and development and land acquisition
15. Capital Raised – Drawdown – 100%
16. Dividend Forecast and Terms - Based on Completion and Delivery
17. Equity Buyback and Valuation - Yes
18. FX Risk Management – Yes
19. Leverage – Yes
20. Risk – Equity
21. Monitoring Deployment Frequency – 30 Days
22. Reporting Frequency Externally – Quarterly
23. Access to Project Status Reports - Yes
24. Access to Cashflow and Deployment - Yes
25. Access to Business performance and Forecasts -Yes
26. Project Delay Penalties – Responsibility of the GP
27. Quarterly NAV Reporting – Yes
28. Auditor – TBD
29. Fund Subscription – 1%
30. Capital Raise Fee – 5%

Thank you and kind regards



**Danish Chotani**