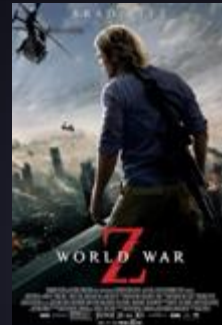


BOXO

Culture Investment Opportunity

Building Strategic Partnership
with Hollywood Elite



Unique Concept

Building Strategic Partnerships with Hollywood's Elite



The BOXO Movie Fund is **backed by a team of elite Hollywood filmmakers with a proven record** of success, responsible for over

\$40 billion in box office revenue worldwide.

These experts oversee production management, ensuring high creative standards, efficient execution, and global commercial appeal across all projects.

What sets our fund apart is the strategic assembly of

40+ films under one professionally managed structure, combined with the unification of top-tier producers, writers, and directors.

Our Strategic Partnerships

Distribution and Platforms:

Netflix, Sony, Paramount and others.

Production Partners:

Anonymous Content, Raimi Production, Thunder Road Pictures, Studio Canal and others.

Talent and Agencies:

CAA, WME, UTA and Range Media Partners.



Our Partners Worked With



Our Regional Philosophy

Regional Culture & Experience Exchange Program



Empowering Regional Talent Through Global Film Collaboration

The BOXO Movie Fund will establish a structured pathway for local creatives to gain world-class experience and exposure through direct participation in Hollywood-backed productions.

Program Overview

Purpose: To position the region and country as a regional hub for creative excellence by integrating regional professionals into global film ecosystems.

Scope: Directors, writers, producers, visual effects artists, and post-production specialists.

Model: Inclusion of local talent within every production — from concept to post-production.

Real-World Learning

Participants gain **hands-on exposure** to top-tier film production — knowledge that cannot be replicated in academic settings.

Our Regional Philosophy

Local Presence and Region's Growth



Establishment of a **Local-based studio** focused on:

- Post-production
- Artificial Intelligence in film
- Visual and special effects — now representing over **80% of film production workload** globally.

Global Visibility

- Country and its regional talent will be featured in all international PR, online media, and film credits, reinforcing the creative leadership narrative.

Strategic Impact

- Talent Development: Builds a generation of globally trained local professionals.
- Cultural Export: Promotes local identity and creativity on global platforms.
- Economic Diversification: Advances goal of expanding the non-oil economy.
- Knowledge Transfer: Bridges Hollywood expertise with local innovation.

Investment Details

Initial Contribution: **\$40 million** (IP assets we fully financed)

Capital Raise Target: **up to \$200 million**

Fund Objective: To finance, produce, and globally distribute a curated slate of

40 commercially oriented films

Why Invest?

01

Proven Portfolio:

A diversified portfolio of **40+ commercially viable films**, developed for global audiences across theatrical, streaming, and licensing markets.

03

Regional Pride

By combining Hollywood know-how with local talent, our productions will not only entertain global audiences but also celebrate and promote the region's identity.

02

Proven Track Record:

Backed by a Hollywood team with over **\$40B box office** history and a **\$20 million equity** contribution in fully developed IP assets.

04

Strong Financial Potential:

Targeted 23%+ annual return, with recurring revenues across multiple platforms and optimized production costs.

05

Showcasing the region

Each production will include PR campaigns highlighting local cities and areas and the wider region as a hub for creativity and innovation.

Fund Finance Model Snapshot 10 Years

- Capital Investment in 12 Movies of **\$80,000,000**
- Reinvested once during 10 years.
- First cash flow income year 3 of investment.
- Movie projects grow in value app 6% p.a. during first 2 years.

Investment Timeline

Year 1: Initial Investment

Investment Raised: \$80,000,000

Year 3: First Major Cash Flow Returns

Box Office: \$180,198,000

Year 6: Peak Investment

Net Cash Flow: \$67,366,172

Year 10: Final Balance

Ending Balance: \$327,707,336

Project	Investment
Movie Project Medium 1	(11,840,000)
Movie Project Small 1	(2,850,000)
Movie Project Medium 2	(6,400,000)
Movie Project Large 1	(25,140,000)
Movie Project Medium 3	(5,064,000)
Movie Project Large 2	(15,000,000)
Net Capital Investment In Movies	(66,294,000)

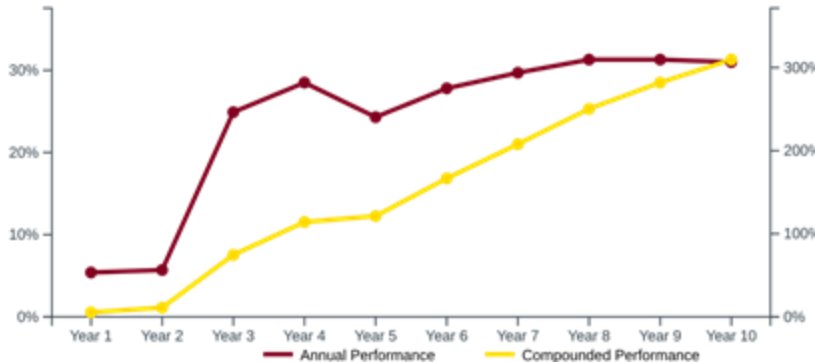
	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
ROI % Actual Year	5.4%	5.7%	63.6%	39.5%	7.2%	45.3%	41.2%	42.5%	31.6%	27.7%
Compounded Performance	5.4%	11.0%	74.6%	114.1%	121.3%	166.6%	207.8%	250.3%	281.9%	309.6%
Annual Average Performance	5.4%	5.5%	24.9%	28.5%	24.3%	27.8%	29.7%	31.3%	31.3%	31.0%

Cash Balance & Annual Performance

Cash Balance Growth



Annual vs. Compounded Performance



Key Performance Metrics

Ending Cash Balance



\$327.7M

From \$80M initial investment

Compounded Growth



309.6%

Over 10 years

Average Annual ROI



27.7%

Range: 5.4% - 31.3%

Peak Annual Performance



31.3%

Achieved in Year 7-8

Key Insights

- Cash balance shows significant growth from Year 1 to Year 10, increasing over 16x
- Annual performance fluctuates between 5.4% and 31.3%, with consistent growth from Year 5 onwards
- Compounded performance demonstrates accelerating growth, reaching nearly 3x the initial investment by Year 10
- Strongest performance periods align with major box office releases in Years 3, 6, and 7

Revenue Composition Analysis

Revenue Analysis

Key Insights

- Box Office peaks in Year 3 (\$180M) and Year 6 (\$146M)
- Ancillary revenue shows consistent growth from Year 4 onwards
- Presales revenue concentrated in Year 3 and Year 6
- Compound revenue shows steady growth from Year 3 to Year 10



Total Box Office
\$561M



Total Ancillary
\$147M



Total Presales
\$99M

Year 3



Box: \$180M

Anc: \$5M

Pre: \$43M

Year 10

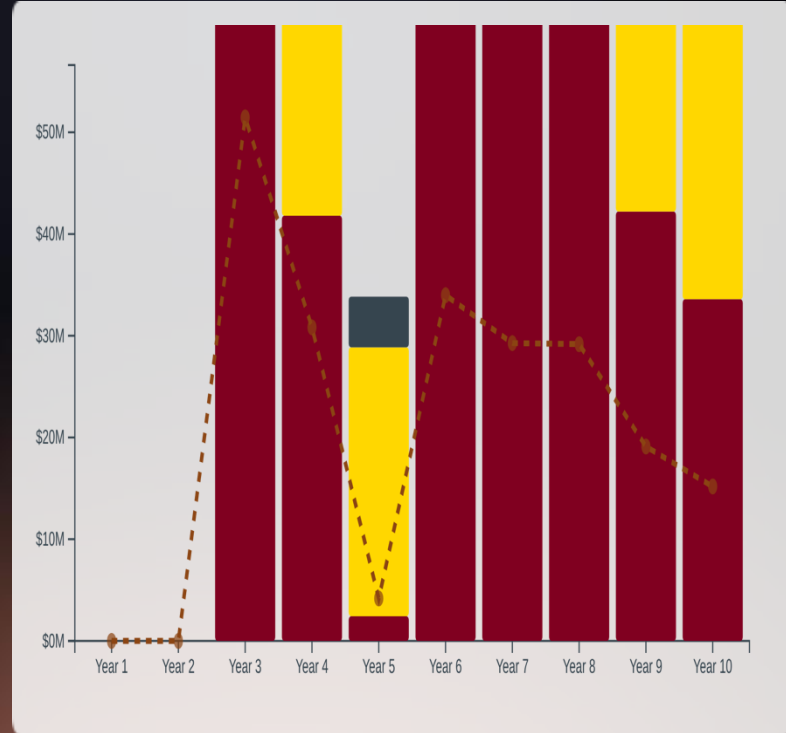


Box: \$34M

Anc: \$28M

Pre: \$0

Cash Flow Composition by Year



BOXO

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